

# Variable conductivity and embolism in roots and branches of four contrasting tree species and their impacts on whole-plant hydraulic performance under future atmospheric CO<sub>2</sub> concentration

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**Summary** Anatomical and physiological acclimation to water stress of the tree hydraulic system involves trade-offs between maintenance of stomatal conductance and loss of hydraulic conductivity, with short-term impacts on photosynthesis and long-term consequences to survival and growth. Here, we study the role of variations in root and branch maximum hydraulic specific conductivity ( $k_{s-max}$ ) under high and low soil moisture in determining whole-tree hydraulic conductance ( $K_{tree}$ ) and in mediating stomatal control of gas exchange in four contrasting tree species growing under ambient and elevated CO<sub>2</sub> (CO<sub>2</sub><sup>a</sup> and CO<sub>2</sub><sup>e</sup>). We hypothesized that  $K_{tree}$  would adjust to CO<sub>2</sub><sup>e</sup> through an increase in root and branch  $k_{s-max}$  in response to anatomical adjustments. However, physiological changes observed under CO<sub>2</sub><sup>e</sup> were not clearly related to structural change in the xylem of any of the species. The only large effect of CO<sub>2</sub><sup>e</sup> occurred in branches of *Liquidambar styraciflua* L. and *Cornus florida* L. where an increase in  $k_{s-max}$  and a decrease in xylem resistance to embolism ( $-P_{50}$ ) were measured. Across species, embolism in roots explained the loss of  $K_{tree}$  and therefore indirectly constituted a hydraulic signal involved in stomatal regulation and in the reduction of  $G_{s-ref}$ , the sap-flux-scaled mean canopy stomatal conductance at a reference vapour pressure deficit of 1 kPa. Across roots and branches, the increase in  $k_{s-max}$  was associated with a decrease in  $-P_{50}$ , a consequence of structural acclimation such as larger conduits, lower pit resistance and lower wood density. Across species, treatment-induced changes in  $K_{tree}$  translated to similar variation in  $G_{s-ref}$ . However, the relationship between  $G_{s-ref}$  and  $K_{tree}$  under CO<sub>2</sub><sup>a</sup> was steeper than under CO<sub>2</sub><sup>e</sup>, indicating that CO<sub>2</sub><sup>e</sup> trees have lower  $G_{s-ref}$  at a given  $K_{tree}$  than CO<sub>2</sub><sup>a</sup> trees. Under high soil moisture, CO<sub>2</sub><sup>e</sup> greatly reduced  $G_{s-ref}$ . Under low soil moisture, CO<sub>2</sub><sup>e</sup> reduced  $G_{s-ref}$  of only *L. styraciflua* and *Ulmus alata*. In some species, higher xylem dysfunction

under CO<sub>2</sub><sup>e</sup> might impact tree performance in a future climate when increased evaporative demand could cause a greater loss of hydraulic function. The results contributed to our knowledge of the physiological and anatomical mechanisms underpinning the responses of tree species to drought and more generally to global change.

**Keywords:** *Cornus florida*, embolism, FACE, *Liquidambar styraciflua*, *Pinus taeda* L., reference stomatal conductances, *Ulmus alata*, whole-tree hydraulic conductance.

## Introduction

Although some species close stomata under elevated atmospheric CO<sub>2</sub> concentration (CO<sub>2</sub><sup>e</sup>), photosynthesis is likely to be higher (Medlyn et al. 2001), increasing the availability of carbohydrates for growth. In forests that are well coupled to the atmosphere and experience some water limitation, stomatal closure may allow for a greater canopy leaf area (Woodward 1993). Regardless of whether CO<sub>2</sub><sup>e</sup>-induced leaf area increase is due to the saving of water or simply due to increased ability to keep shaded foliage in a positive carbon balance, higher leaf area is likely to be accompanied by higher cross-sectional area of the xylem (Tyree and Alexander 1993, McCarthy et al. 2007, 2009) and higher amount of fine roots (Norby and Jackson 2000, King et al. 2001), thus not changing the relationships among the areas of the absorbing, transporting and transpiring surfaces (Pataki et al. 1998a). However, the extra carbohydrates invested in wood production may cause changes in wood anatomy (different conduit size) with potential effects on xylem permeability and therefore the capacity for water flux. A distinction should be made

between the actual xylem area defined as the total amount of sapwood present versus the functional or hydraulically active sapwood. Generally, the later is significantly lower than the former mainly because of reduced water transport capacity following cavitation-induced embolism (Tyree and Zimmermann 2002).

The effects of CO<sub>2</sub><sup>e</sup> on wood properties has been scarcely investigated, and the physiological literature has insufficient information to support prediction of how CO<sub>2</sub><sup>e</sup> would change plant hydraulics and affect gas exchange and plant performance. Anatomical responses to CO<sub>2</sub><sup>e</sup> vary among species with a tendency toward an increase in wood density and conduit size in ring-porous species and with limited or no effect in diffuse-porous species (Conroy et al. 1988, Atkinson and Taylor 1996, Ceulemans et al. 2002, Gartner et al. 2003, Kaakinen et al. 2004, Watanabe et al. 2008). In conifers, the results are mixed, some showing that increased radial growth under CO<sub>2</sub><sup>e</sup> was not accompanied by a change in wood density or cell wall thickness (Telewski et al. 1999, McCarthy et al. 2006), while others showing an increase in wood density and tracheid size (Tyree and Alexander 1993, Saxe et al. 1998). Effects of CO<sub>2</sub><sup>e</sup> on wood structure and potential xylem permeability, quantified as the maximum specific conductivity of the xylem ( $k_{s-max}$ ), would directly translate to whole-plant efficiency to transport water (Sterck et al. 2008), quantified as whole-tree hydraulic conductance ( $K_{tree}$ ). Because so little is known about how  $k_{s-max}$  and  $K_{tree}$  respond to CO<sub>2</sub><sup>e</sup> (Saxe et al. 1998), general trends in the effects of CO<sub>2</sub><sup>e</sup> on water transport capacity at the xylem or tree scale are difficult to predict.

Canopy stomatal conductance ( $G_s$ ) is very sensitive and dynamically limited by  $K_{tree}$  (Comstock 2002, Meinzer 2002). Stomata control plant water status and regulate the amount of water extracted by the plant from the soil by controlling the rate of water loss to the atmosphere such that the capacity of the soil–plant hydraulic system to supply water to leaves is matched (Oren et al. 1999, Sperry 2000, Domek et al. 2009a). Should stomata fail to sense and respond to a lower capacity of the soil–plant system to supply water, xylem would embolize rapidly, increasing the risk of hydraulic dysfunction and dehydration of leaves (Maseda and Fernández 2006). Xylem dysfunction as a result of cavitation-induced embolism is the main factor determining the large decreases in  $k_{s-max}$  recorded in stems (Tyree and Ewers 1991, Domek and Gartner 2002), roots (Sperry and Ikeda 1997, Domek et al. 2004) and, thus, in the whole plants as  $K_{tree}$  is reduced (Meinzer 2002, Domek et al. 2009a). However, the hydraulic conductance of each part of the water pathway (root to leaf) plays a different role in limiting water transport. Within trees, most of the hydraulic resistance resides in the root system, and roots are more vulnerable to cavitation than the trunk or branches (Sperry and Ikeda 1997, Choat et al. 2005, Domek et al. 2009c). This implies that compared with branches, roots are likely to represent a critical hydraulic bottleneck in whole-plant water transport.

The magnitude of plant structural and physiological responses to CO<sub>2</sub><sup>e</sup> may depend on water availability (Monje

and Bugbee 1998, Domek et al. 2009c). Under CO<sub>2</sub><sup>e</sup>, changes in hydraulic characteristics may negatively impact the ability of plants to negotiate periods of water stress if the increase in xylem production is associated with larger conduits because of their lower resistance to cavitation (Hacke et al. 2006, Sperry et al. 2006). In contrast, the changes may have a positive effect on drought resistance if the increased carbon investment in xylem produces denser wood with thicker-cell-walled conduits that are more resistant to cavitation (Hacke et al. 2001a, Domek et al. 2009b). At present, the interaction effects between CO<sub>2</sub> and water availability on plant hydraulics, likely to differ among coexisting species of differing anatomy and physiology, are poorly understood.

The aim of this study was to quantify the effect of CO<sub>2</sub><sup>e</sup> on anatomical and functional traits related to water transport, gas exchange and water economy and drought tolerance. We investigated the conditions under which embolism in the xylem of roots and branches was most likely to occur, as well as the relationships between embolism,  $K_{tree}$  and  $G_s$ . We performed this study on four species, *Pinus taeda* L. and *Liquidambar styraciflua* L. occupying the main canopy, and *Ulmus alata* and *Cornus florida* L. in the sub-canopy of the experimental plots at the Duke Forest free-air CO<sub>2</sub> enrichment (FACE) facility. In addition to occupying different canopy strata, the species represented different xylem types: one non-porous gymnosperm (*P. taeda*), two diffuse-porous angiosperms (*L. styraciflua* and *C. florida*) and one ring-porous angiosperm (*U. alata*). We hypothesized that different xylem anatomies should lead to a wide range of  $k_{s-max}$  and  $K_{tree}$  and large difference in resistance to cavitation, allowing quantification of the link between liquid- and gas-phase transport and how it is affected by CO<sub>2</sub><sup>e</sup>.

## Methods

### Experimental setting

The experiment is located in a loblolly pine (*P. taeda*) plantation established in 1983 on low fertility, acidic clay-loam of the Enon series, in the Blackwood Division of Duke Forest, North Carolina (35°58' N, 79°08' W). The experimental site was clear-cut in 1982, to remove a 50-year-old mixed pine forest, and replanted in 1983. The 32-ha experimental forest of loblolly pine is derived from 3-year-old, half-sibling seedlings planted in 2.4 × 2.4 m spacing. The study focused on three plots exposed to ambient CO<sub>2</sub> and three plots targeted at + 200 μmol mol<sup>-1</sup> CO<sub>2</sub> above ambient. Each elevated CO<sub>2</sub> plot was paired with an ambient plot, thus yielding  $n = 3$  paired treatment blocks (Schäfer et al. 2002, Schäfer 2009). CO<sub>2</sub> enrichment is implemented according to the FACE protocol (Hendrey et al. 1999). In 1996, when CO<sub>2</sub> enrichment started, the pine trees had grown to ~12 m height, reaching 15 m in 2000 (Table 1), and accounted for 89% of the basal area (McCarthy et al. 2007). The prevailing co-dominant species is *L. styraciflua*, and the most common sub-

Table 1. Range of diameter at 1.35 m (DBH) of individuals measured, range in height (*h*) and individual projected leaf-to-sapwood area ratio (*A<sub>L</sub>:A<sub>S</sub>*) under ambient (CO<sub>2</sub><sup>a</sup>) or elevated (CO<sub>2</sub><sup>e</sup>) CO<sub>2</sub> concentration at the Duke FACE site, NC.

Species	Year	Treatment	DBH (mm)	h (m)	<i>A<sub>L</sub>:A<sub>S</sub></i> (m <sup>2</sup> cm <sup>-2</sup> )
<i>Pinus taeda</i>	2007	CO <sub>2</sub> <sup>a</sup>	187–223	17.4–19.6	0.15–0.16
	2007	CO <sub>2</sub> <sup>e</sup>	210–243	17.2–18.4	0.17–0.22
<i>Pinus taeda</i>	2000	CO <sub>2</sub> <sup>a</sup>	147–183	13.7–15.2	0.12–0.13
	2000	CO <sub>2</sub> <sup>e</sup>	169–189	14.6–15.8	0.13–0.14
<i>Ulmus alata</i>	2000	CO <sub>2</sub> <sup>a</sup>	48–88	5.4–7.8	0.57–0.82
	2000	CO <sub>2</sub> <sup>e</sup>	43–63	5.1–6.3	0.73–0.86
<i>Liquidambar styraciflua</i>	2000	CO <sub>2</sub> <sup>a</sup>	41–55	4.7–6.3	0.29–0.40
	2000	CO <sub>2</sub> <sup>e</sup>	40–56	4.6–6.4	0.27–0.42
<i>Cornus florida</i>	2000	CO <sub>2</sub> <sup>a</sup>	42–55	4.9–5.8	0.24–0.25
	2000	CO <sub>2</sub> <sup>e</sup>	34–52	4.1–5.6	0.24–0.27

canopy species are *Acer rubrum*, *U. alata* and *C. florida*. In 2000, the projected leaf area index of pine was 4.0 m<sup>2</sup> m<sup>-2</sup> (Schäfer et al. 2002), and the stand was just beginning to enter a stage of competitive self-thinning. Mean annual temperature is 15.8 °C, and mean annual precipitation is 1145 mm, usually evenly distributed throughout the year. Summers are warm and humid, and the growing season mean temperature is 22.1 °C. Further site information can be found in Oren et al. (1998a; <http://face.env.duke.edu>).

Environmental parameters such as air temperature (*T<sub>a</sub>*) and relative humidity (Vaisala HMP 35C, Helsinki, Finland) were measured in the upper third of the canopy and used to calculate the vapour pressure deficit (*D*). Soil water potential ( $\Psi_s$ ) measurements were monitored continuously in each plot using one equitensiometer per plot (EQ2, Delta-T-Devices, Cambridge, UK). Previous work at the site showed that soil physical characteristics and root distribution are uniform throughout a given plot and that one probe can provide representative values of  $\Psi_s$  (Schäfer 2009). In addition to  $\Psi_s$ , soil moisture was measured with frequency domain reflectometry (CS615 Campbell Scientific, Logan, UT) with four randomly placed probes in each plot. The probes extended to 30–40 cm from the surface, integrating through most of the rooting zone (Oren et al. 1998a). All measurements were logged every 30 s, and 30-min averages were stored in a digital data logger (21X or 23X, Campbell Scientific, Logan, UT).

#### *Sap-flux measurements and mean-crown stomatal conductance*

In 2000, sap flux and transpiration were measured in all species. In 2007, they were also measured in *P. taeda* to detect any long-term effects of CO<sub>2</sub><sup>e</sup> on the dominant species. We could not work with the other species in 2007 because the stand had reached full canopy closure and was in an advanced stage of competitive self-thinning with few individuals left.

Sap-flux density was measured in eight *P. taeda*, four *L. styraciflua* and five *U. alata* in each plot. For *C. florida*, only five trees of adequately large diameter for sap-flux measurements ( $\geq 30$  mm in diameter) were available to represent each

of the CO<sub>2</sub><sup>e</sup> or the ambient CO<sub>2</sub> (CO<sub>2</sub><sup>a</sup>) treatments. The size range (height and diameter) of the trees used for sap measurements is shown in Table 1. Sap flow was measured at breast height with 20-mm Granier-type heat dissipation sensors (Granier 1987). Sensor operation at the FACE site is detailed in Schäfer et al. (2002). The sensor signal was converted to sap-flux density (*J<sub>s</sub>* in g m<sup>-2</sup> s<sup>-1</sup>) according to Granier (1987), adjusting the baseline for the effect of night transpiration (Oishi et al. 2008) and scaled to a tree-scale average transpiration per unit leaf area (*E*, in mmol m<sup>-2</sup> s<sup>-1</sup>; Oren et al. 1998b, Schäfer et al. 2002). In larger *P. taeda* trees, sensors were also placed deeper in the sapwood to account for radial patterns and scaled accordingly (see Schäfer et al. 2002). The sap-flux-based *G<sub>s</sub>* (mmol m<sup>-2</sup> leaf s<sup>-1</sup>) was calculated from *E* and *D*, using the simplified inversion of the Penman–Monteith model (Monteith and Unsworth 1990, Köstner et al. 1992). This approach was valid because in all treatments *D* was close to the leaf-to-air vapour pressure deficit due to high boundary-layer conductance indicating that the forest is well coupled to the atmosphere such that stomata control transpiration (Schäfer et al. 2003). Indeed, given that >90% of the daytime canopy wind speed was >0.7 m s<sup>-1</sup>, and that leaf dimensions do not exceed 0.06 m, we calculated using the equation described in Jones (1992) that the mean daytime boundary-layer conductance averaged 65 times *G<sub>s</sub>* of the *P. taeda* and between 15 and 9.6 of the deciduous species. This finding is consistent with previous studies in this stand and adjacent broadleaf deciduous forest (Phillips et al. 1997, Pataki and Oren 2003, Oishi et al. 2008). Mean values of *G<sub>s</sub>* were calculated only under conditions of *D*  $\geq 0.6$  kPa to avoid the large relative errors associated with sap-flux-scaled conductance calculated at *D* below this threshold (Ewers and Oren 2000).

Sapwood area and leaf area are required for calculating *E* and thus mean *G<sub>s</sub>* (Table 1). For each species, sapwood area was estimated from allometric equations relating outside bark diameter to sapwood area (Kim 2009, Schäfer 2009). The trees equipped with sap flow sensors were within the size range of the trees that were used to develop the equations. For the deciduous species, we used relationships between

diameter and leaf area derived from harvested trees to estimate leaf area. We used trees growing under ambient conditions to estimate leaf area under both CO<sub>2</sub> environments because it has been shown that allometric relationships between stem diameter and leaf area are not affected by CO<sub>2</sub><sup>e</sup> (Pataki et al. 1998b, Schäfer et al. 2002, McCarthy et al. 2007). *P. taeda* carries 2 years of foliage during the growing season, with a higher proportion of previous-year needles in spring when soil moisture is high and a higher proportion of current-year needles in late summer when soil moisture is low. Therefore, for this species, we used the leaf area data from McCarthy et al. (2007) for 2000 and from Novick et al. (2009) for 2007, separating the contribution of both needle cohorts and thus accounting for the seasonal leaf area dynamics under CO<sub>2</sub><sup>a</sup> and CO<sub>2</sub><sup>e</sup> conditions. Leaf area values used were projected or one-sided leaf area.

#### *Analysis of the response of stomatal conductance to changes in driving force*

Stomata of isohydric plants respond to  $D$  in a manner consistent with protecting xylem integrity and thus capacity for water transport. The emerging behaviour is decreasing  $G_s$  with increasing  $D$  at a rate that is predictable and proportional to  $G_s$  at low  $D$  (Oren et al. 1999). Thus,  $G_s$  data from each treatment were analysed based on:

$$G_s = b - m \times \ln(D) \quad (1)$$

where  $b$  is  $G_s$  at  $D = 1$  kPa (hereafter designated as reference stomatal conductance,  $G_{s-ref}$ ), and  $m$  is the sensitivity of  $G_s$  to  $D$  ( $-dG_s/d\ln D$ , in  $\text{mmol m}^{-2} \text{s}^{-1} (\ln \text{kPa})^{-1}$ ). Based on the stated hydraulic consideration,  $-dG_s/d\ln D$  is proportional to  $G_{s-ref}$  with the proportionality averaging  $\sim 0.60$  and varying predictably depending on the range of  $D$  used in the analysis (Oren et al. 1999, Kim et al. 2008, Ward et al. 2008, Domek et al. 2009c). In stands with high daytime boundary-layer conductance, it has been shown that the relationship between reference stomatal conductance and the stomatal sensitivity to  $D$  of leaf-based stomatal conductance ( $g_s$ ) is similar to that of sap-flow derived  $G_s$  (Addington et al. 2004, Kim et al. 2008, Domek et al. 2009a).

#### *Hydraulic properties of shoots and roots and whole-tree hydraulic conductance*

Aiming to ensure long-term integrity of the Duke FACE experiment, destructive harvest was not allowed within the six experimental plots: thus, plant material was collected in the previously established prototype ring, which has been enriched with CO<sub>2</sub> during daytime of the growing season since 1993 (Ellsworth et al. 1995, Oren et al. 2001). Plant material grown under CO<sub>2</sub><sup>a</sup> was collected from the surrounding area. For each species, six roots (1.6–4.1 mm diameter) dug from the upper soil layer (10–25 cm) and eight branches (2.8–7.6 mm diameter) accessed from the upper third of the canopy were collected within a 2-week period in July to avoid sea-

sonal differences in vulnerability curves caused by cavitation fatigue (Hacke et al. 2001b). The segments were used first to calculate maximum specific conductivity ( $k_{s-max}$ ), which was calculated as the mass flow rate of the perfusion solution divided by the pressure gradient across the segment, normalized by the xylem cross-sectional area. Removal of residual air emboli was achieved by flushing the samples for 20 min with filtered water at a pressure of 150 kPa. The same segments were then used to estimate xylem vulnerability curves, which describe the relationship between the percentage of loss of  $k_{s-max}$  caused by embolism through air seeding and xylem pressure ( $\Psi_x$ ), obtained based on the centrifugal force technique (Alder et al. 1997). The centrifuge (Sorvall RC5C, Thermo Fisher Scientific, Waltham, MA) had a custom-designed rotor holding 14.2-cm-long samples. From each vulnerability curve, the pressure causing a 50% ( $P_{50}$ ) loss of  $k_{s-max}$  was calculated by fitting a sigmoidal function to the measured points (Pammenter and Vander Willigen 1998, Domek and Gartner 2001):

$$PLC = 100 / (1 + e^{a(\Psi_x - b)}) \quad (2)$$

where PLC is the percentage loss of  $k_{s-max}$ , the parameter  $a$  is an indicator of the slope of the linear part of the vulnerability curve, and the parameter  $b$  represents  $P_{50}$  (in MPa), which is widely used as an index of xylem vulnerability to embolism between (Hacke et al. 2001a) or within (Domek and Gartner 2002, Choat et al. 2005) species. The actual slope ( $s = a25$  in PLC MPa<sup>-1</sup>) of the linear part of the vulnerability curve was determined from the fitted curves (Domek and Gartner 2001). Hacke et al. (2006) showed that for vessel-bearing species with long conduits (ring-porous species), the centrifuge method is appropriate to determine vulnerability curves and compares well with the air-injection method if a low pressure head is used to measure conductivity. Therefore, in *U. alata*, we kept the magnitude of the pressure head below 100 kPa m<sup>-1</sup> (pressure head of 7.5 kPa) because higher gradients would have reversed embolism during the course of a measurement by flushing gas bubbles out of the vessels that were continuous through the segments.

Percentage loss of  $k_{s-max}$  in the field was estimated for roots and branches by relating the vulnerability curves to either  $\Psi_s$  or midday leaf water potentials ( $\Psi_l$ ), respectively. We used field values of water potential measured in 2000 under high soil moisture (between March and April when  $\theta > 0.3 \text{ m}^3 \text{ m}^{-3}$ ) and under low soil moisture (between mid-August and late September when  $\theta < 0.18 \text{ m}^3 \text{ m}^{-3}$ ). During the 2000 growing season for each species and during the 2007 growing season for *P. taeda*, values of  $\Psi_l$  were obtained from three to five fully expanded leaves per treatment plot every 2–3 weeks, thus capturing a range of seasonally varying environmental conditions. Leaves were sampled from the upper third of the canopy. The cut leaf was placed in a plastic bag in the shade to avoid further evaporation;  $\Psi_l$  measurements were conducted within 5 min of harvest using a pressure chamber (PMS instruments, Corvallis, OR).

To analyse the effect of  $k_{s\text{-max}}$  as well as shoot and root hydraulic conductivity on whole-tree hydraulic conductance ( $K_{\text{tree}}$ ),  $K_{\text{tree}}$  was calculated as:

$$K_{\text{tree}} = E / (\Psi_s - \Psi_1) \quad (3)$$

where late morning (1000–1130 h) values of  $\Psi_1$  and  $E$  (see Table 1 for size and height of trees) were used because at this time light is saturating and leaves are likely to have transpired all stored water so that steady-state water flow conditions in the stem are likely to exist (Loustau et al. 1998).

#### Light microscopy observations of tracheid dimensions

We made transverse sections from each of the wood samples that had been used to measure  $k_{s\text{-max}}$  and to produce vulnerability curves. Those sections were stained with safranin-O and mounted in glycerin for image analysis using Image-Pro (Media Cybernetics, Silver Spring, MD). To account for the disproportionate contribution of large conduits to total flow, the first step was to estimate tracheid diameter distributions for calculation of mean hydraulic diameter ( $=\sum d^5 / \sum d^4$ , where  $d$  = individual conduit diameter, Kolb and Sperry 1999). Conduit lumen diameters were calculated by measuring conduit sizes on pith–cambium transects. For each sample separately, six radial files of conduits were randomly selected, and the diameter of all tracheids or vessels was measured. Total conductivity of a cross-section is determined by the aggregate conductivity through a population of conduits, some transporting water and others not. The tension required to cause 50% loss of  $k_{s\text{-max}}$ ,  $P_{50}$ , is the point at which the conduits, with diameters that represent the mean hydraulic diameter, embolize (Kolb and Sperry 1999), and no transport occurs through these or larger diameter conduits.

Hacke et al. (2001a) calculated that embolized conduits experience large bending stresses that could lead to cell collapse under drought conditions. The basis for this relationship is that the double cell wall shared by adjacent cells behaves in a manner similar to a long plate of width  $b$  (cell diameter) and thickness  $t$  (double-cell-wall thickness), and this plate will buckle under a force proportional to  $(t/b)^2$  (Hacke et al. 2001a). Therefore, after determining mean hydraulic diameter for a section, we estimated  $(t/b)^2$  for each sample on tracheids or vessels with diameters within 10% of the mean hydraulic diameter. About 90–120 conduits per sample were used to measure  $t$  and  $b$ . Furthermore, Hacke et al. (2001a) showed that  $(t/b)^2$  calculated from cell anatomical dimensions are correlated with the overall sample wood density. To test whether any changes in wood density associated with species, organ or treatment were linked to changes in  $(t/b)^2$ ,  $P_{50}$  or  $k_{s\text{-max}}$  (Hacke et al. 2001a), we measured wood density ( $\text{g cm}^{-3}$ ) of each sample tested hydraulically. Wood density was calculated as the ratio of dried weight over fresh volume. Wood samples were oven-dried at 65 °C for 48 h, and fresh volume was determined by Archimedes' principle.

Hydraulic conductance of wood is a function of both the tracheid lumen conductance and bordered pit conductance.

We estimated the specific conductivity of the pits, which represents the parallel conductivity of pits ( $k_{s\text{-pit}}$ ) on a tissue basis (rather than for individual pits) to be able to link it to  $P_{50}$  and to pit hydraulic efficiency. Measured  $k_{s\text{-max}}$  was assumed to represent the joint conductivity of both lumen and pits ( $k_{s\text{-lumen}}$  and  $k_{s\text{-pit}}$ , respectively), and thus  $k_{s\text{-pit}}$  could be calculated as:

$$k_{s\text{-pit}} = (1/k_{s\text{-max}} - 1/k_{s\text{-lumen}})^{-1} \quad (4)$$

where  $k_{s\text{-lumen}}$  was calculated according to the Hagen–Poiseuille equation for capillaries using conduit diameter and conduit density (Ewers 1985).

#### Statistical analysis

The effects of CO<sub>2</sub><sup>e</sup> on  $K_{\text{tree}}$  and  $G_{s\text{-ref}}$  were tested based on an analysis of variance (ANOVA) where individual plots were used as replicates. Due to low and uneven distribution of the monitored *C. florida* individuals and recognizing that between-tree variance is often larger than among-plot variance (Oren et al. 1998b), analyses of data for this species were made at the individual tree level rather than at the plot level. Means of anatomical and physiological data measured on excised samples were compared among treatments with *t*-tests. Probability levels  $P < 0.05$  and  $P < 0.10$  were considered to indicate either a very clearly or a clearly discernible CO<sub>2</sub><sup>e</sup> effect, respectively. Statistical analyses were performed using SAS (version 9.1, Cary, NC), and curve fits were performed using SigmaPlot (version 9.0, SPSS Inc. San Rafael, CA).

#### Results

Values of  $k_{s\text{-max}}$  (conductivity with embolism removed) for a given species decreased from roots to branches ( $P = 0.01$ ). Branches of all three angiosperm species had higher  $k_{s\text{-max}}$  than the conifer species ( $P = 0.03$ ). Although branch samples in CO<sub>2</sub><sup>e</sup> had smaller conduit diameter in *U. alata* and larger conduit diameter in *C. florida* (Table 2), there was only a CO<sub>2</sub><sup>e</sup> effect on  $k_{s\text{-max}}$  in *C. florida*. Roots of *C. florida* and *P. taeda* had larger conduit diameters in CO<sub>2</sub><sup>e</sup> than in CO<sub>2</sub><sup>a</sup>. This trend was only reflected in an effect on  $k_{s\text{-max}}$  in *P. taeda* (Table 2).

Roots were more vulnerable to cavitation (less negative  $P_{50}$ ) than branches in all species (Table 2, Figure 1), and in all species but *P. taeda*, root xylem vulnerability curves were steeper than branch vulnerability curves ( $P < 0.04$ ) (Table 2), with PLC increasing sharply above 0.25 MPa (Figure 1). Branches of *C. florida* and *L. styraciflua* grown under CO<sub>2</sub><sup>e</sup> had higher vulnerability to cavitation than those growing under CO<sub>2</sub><sup>a</sup> (Figure 1B and D). Branches of the three angiosperms showed an overall higher vulnerability to cavitation under CO<sub>2</sub><sup>e</sup> (multivariate analysis of variance (MANOVA),  $P = 0.004$ ). Roots of the three angiosperms showed an overall

Table 2. Hydraulic characteristics of roots and branches of the four woody species growing under ambient or elevated CO<sub>2</sub> concentration at the Duke FACE site, NC: maximum hydraulic specific conductivity, air-seeding pressure (resistance to embolism,  $P_{50}$ ), slope of the linear part of the vulnerability curve centred on  $P_{50}$  (s), conduit diameter, contribution of end-wall resistivity to total conduit resistivity and conduit thickness-to-span ratio ( $t/b$ ). Probability levels in bold were considered to indicate a very clearly ( $P < 0.05$ ) or a clearly ( $P < 0.10$ ) discernible CO<sub>2</sub> effect. Lumen hydraulic conductivity can be calculated as:  $k_{s-lumen} = k_{s-max}/(1 - k_{s-max}/s-pit)$ .

	Branches			Roots		
	CO <sub>2</sub> <sup>a</sup>	CO <sub>2</sub> <sup>e</sup>	<i>P</i>	CO <sub>2</sub> <sup>a</sup>	CO <sub>2</sub> <sup>e</sup>	<i>P</i>
Maximum hydraulic specific conductivity ( $k_{s-max}$ , kg m <sup>-1</sup> s <sup>-1</sup> MPa <sup>-1</sup> )						
<i>Pinus taeda</i>	0.34 ± 0.02	0.47 ± 0.03	0.13	0.75 ± 0.06	1.76 ± 0.21	<b>0.06</b>
<i>Ulmus alata</i>	2.73 ± 0.18	2.53 ± 0.27	0.92	4.66 ± 0.15	6.16 ± 1.34	<b>0.09</b>
<i>Liquidambar styraciflua</i>	1.33 ± 0.15	1.71 ± 0.23	<b>0.04</b>	2.43 ± 0.25	1.54 ± 0.22	0.29
<i>Cornus florida</i>	1.15 ± 0.12	1.93 ± 0.17	<b>0.02</b>	0.20 ± 0.01	0.24 ± 0.02	0.45
Air-seeding pressure ( $P_{50}$ , MPa)						
<i>Pinus taeda</i>	-3.3 ± 0.1	-3.4 ± 0.3	0.37	-0.61 ± 0.11	-1.11 ± 0.22	<b>0.04</b>
<i>Ulmus alata</i>	-0.4 ± 0.1	-0.4 ± 0.2	0.95	-0.13 ± 0.12	-0.27 ± 0.16	0.42
<i>Liquidambar styraciflua</i>	-2.0 ± 0.2	-1.1 ± 0.2	<b>0.09</b>	-0.12 ± 0.01	-0.29 ± 0.09	<b>0.04</b>
<i>Cornus florida</i>	-3.9 ± 0.4	-2.9 ± 0.4	<b>0.04</b>	-1.02 ± 0.37	-1.16 ± 0.46	0.69
Slope (s, PLC MPa <sup>-1</sup> )						
<i>Pinus taeda</i>	66 ± 9	53 ± 6	0.19	68 ± 3	47 ± 2	<b>0.03</b>
<i>Ulmus alata</i>	56 ± 14	59 ± 13	0.34	213 ± 24	192 ± 22	<b>0.10</b>
<i>Liquidambar styraciflua</i>	30 ± 2	52 ± 4	<b>0.02</b>	250 ± 31	101 ± 23	<b>0.02</b>
<i>Cornus florida</i>	18 ± 2	19 ± 3	0.26	40 ± 6	36 ± 13	0.16
Conduit diameter (µm)						
<i>Pinus taeda</i>	19 ± 1	22 ± 1	0.16	25 ± 1	33 ± 3	<b>0.03</b>
<i>Ulmus alata</i>	35 ± 1	29 ± 2	<b>&lt;0.01</b>	45 ± 4	47 ± 5	0.72
<i>Liquidambar styraciflua</i>	30 ± 2	33 ± 2	0.87	60 ± 3	54 ± 4	0.17
<i>Cornus florida</i>	31 ± 2	34 ± 1	<b>0.09</b>	30 ± 2	37 ± 1	<b>0.03</b>
Contribution of end-wall resistivity to total conduit resistivity ( $k_{s-max}/k_{s-pit}$ , %)						
<i>Pinus taeda</i>	62 ± 5	50 ± 6	<b>0.04</b>	71 ± 3	77 ± 4	<b>0.07</b>
<i>Ulmus alata</i>	62 ± 8	64 ± 5	0.76	63 ± 4	67 ± 5	0.56
<i>Liquidambar styraciflua</i>	41 ± 5	40 ± 3	0.81	73 ± 2	81 ± 9	0.08
<i>Cornus florida</i>	45 ± 4	42 ± 7	0.96	71 ± 7	72 ± 8	0.98
Conduit thickness-to-span ratio ( $t/b$ ) $2 \times 10^{-3}$						
<i>Pinus taeda</i>	53 ± 5	54 ± 5	0.69	16 ± 1	23 ± 3	<b>0.02</b>
<i>Ulmus alata</i>	13 ± 1	12 ± 1	0.92	18 ± 1	19 ± 2	0.21
<i>Liquidambar styraciflua</i>	12 ± 1	11 ± 1	0.89	10 ± 2	14 ± 1	<b>0.06</b>
<i>Cornus florida</i>	12 ± 1	11 ± 1	0.81	16 ± 1	13 ± 2	0.13

shallower slope of vulnerability curve under CO<sub>2</sub><sup>e</sup> (MANOVA,  $P = 0.02$ ). CO<sub>2</sub><sup>e</sup> affected root xylem vulnerability to cavitation only in *P. taeda* and *L. styraciflua*. The conduit thickness-to-span ratio ( $t/b$ )<sup>2</sup> was higher only in *P. taeda* roots, although a trend was apparent also in *L. styraciflua*, and for both species this corresponded to a more negative  $P_{50}$ . There was a positive relationship ( $P = 0.01$ ) between wood density and ( $t/b$ )<sup>2</sup> among roots and branches of the diffuse-porous species (data not shown).

Across species, higher lumen resistivity ( $1/k_{s-lumen}$ ) was associated with higher end-wall resistivity ( $1/k_{s-pit}$ ). However, the increase in  $1/k_{s-lumen}$  for a given increase in  $1/k_{s-pit}$  was higher in branches than in roots (Figure 2A). In *C. florida* and *P. taeda*,  $1/k_{s-lumen}$  and  $1/k_{s-pit}$  were lower under CO<sub>2</sub><sup>e</sup> ( $P < 0.035$ ). Among roots and branches pooled together,  $k_{s-max}$  was more limited by the end-wall resistance than by conduit lumen resistance, as reflected in  $1/k_{s-pit}$  representing 66% of  $1/k_{s-max}$ .  $P_{50}$  increased more with  $k_{s-max}$  in branches than in roots (Figure 2B). Among species in both treatments, there was also a negative relationship between conduit diam-

eter and  $P_{50}$  (Figure 3A) and a positive relationship between wood density and  $P_{50}$  (Figure 3B).

The rate of decrease in  $k_s$  with the xylem pressure ( $dk_s/d\Psi$ ) differed among species and treatments and increased with  $k_{s-max}$  (Figure 4). This result indicates greater sensitivity of  $k_s$  to xylem pressure as  $k_{s-max}$  increases. Among species,  $dk_s/d\Psi$  was steeper in roots than in branches ( $P = 0.035$ ).

Analysing the four species together, roots were more embolized than branches ( $P = 0.01$ ); this was supported by intra-species analysis for all but *U. alata*, which exhibited a similar degree of native embolism in both organs over the growing season ( $P = 0.23$ ; Figure 5). The PLC observed in branches of the four species ranged from 4% to 70% in May–June (high soil moisture), increasing to 10–80% in August–September (low soil moisture) with maximum xylem dysfunction occurring in *L. styraciflua* and *U. alata* (Figure 5). The ring-porous species (*U. alata*) experienced higher seasonal fluctuations in root embolism than the other species. In roots, PLC ranged from 25% to 85% in May–June, increasing to 55–95% in August–September (Figure 5). Averaged over both treatments,

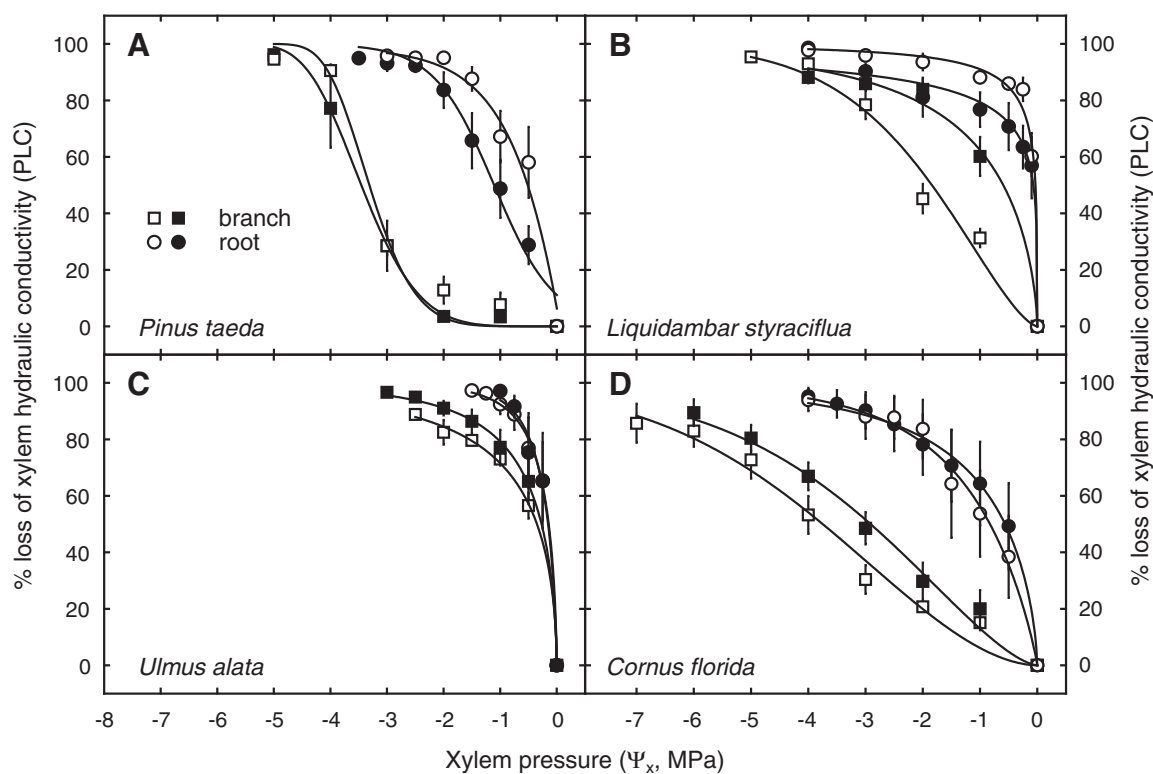


Figure 1. Vulnerability curves in (A) *P. taeda*, (B) *L. styraciflua*, (C) *U. alata* and (D) *C. florida*, showing the relationship of percentage loss of hydraulic conductivity in xylem and xylem pressure of roots and branches of trees growing under ambient (open symbols) and elevated CO<sub>2</sub> concentration (closed symbols). Standard errors are shown for means of  $n = 5-7$ .

PLC under low soil moisture increased by 13% in branches and 20% in roots ( $P < 0.02$ ). Averaged over both periods, branches had 12% higher PLC under CO<sub>2</sub><sup>e</sup> than under CO<sub>2</sub><sup>a</sup> ( $P = 0.07$ ). In roots of *P. taeda*, CO<sub>2</sub><sup>e</sup> caused 29% ( $P = 0.03$ ) and 22% ( $P = 0.02$ ) lower PLC in May–June and August–September, respectively.

Reflecting substantial embolism of roots, whole-tree conductance ( $K_{\text{tree}}$ ) decreased with decreasing soil moisture (Figures 5 and 6). Averaged over all species,  $K_{\text{tree}}$  of trees growing under CO<sub>2</sub><sup>a</sup> declined 27% from May to September ( $P = 0.07$ ) and even more (37%) under CO<sub>2</sub><sup>e</sup> ( $P = 0.04$ ). The largest seasonal change in  $K_{\text{tree}}$  occurred in *C. florida* and *P. taeda*, decreasing 44% and 42%, respectively (Figure 5).

Species differences were also apparent in  $K_{\text{tree}}$ , with higher values in *L. styraciflua* than in *U. alata* or *C. florida* ( $P < 0.05$ ) (Figure 5). The  $G_{\text{s-ref}}$  of all species of both treatments and both measurement periods increased proportionally with  $K_{\text{tree}}$  (Figure 7). However, the relationship between  $G_{\text{s-ref}}$  and  $K_{\text{tree}}$  for trees growing under CO<sub>2</sub><sup>a</sup> was steeper ( $P = 0.02$ ) than for trees growing under CO<sub>2</sub><sup>e</sup>, meaning that  $G_{\text{s-ref}}$  at a given  $K_{\text{tree}}$  is lower under CO<sub>2</sub><sup>e</sup> than under CO<sub>2</sub><sup>a</sup>. In the angiosperm species,  $G_{\text{s-ref}}$  was lower under CO<sub>2</sub><sup>e</sup> than under CO<sub>2</sub><sup>a</sup> when soil moisture was not limiting (Table 3, Figure 8). We only observed a marginal CO<sub>2</sub> × soil moisture interaction effect on  $G_{\text{s-ref}}$  in *U. alata* ( $P = 0.07$ ).

In *P. taeda*, the species for which we had data for two different years, under low soil moisture,  $G_{\text{s-ref}}$  was similar in CO<sub>2</sub><sup>a</sup>

and CO<sub>2</sub><sup>e</sup> plots in either year. However, under high soil moisture,  $G_{\text{s-ref}}$  was not affected by CO<sub>2</sub><sup>e</sup> in 2000, whereas in 2007  $G_{\text{s-ref}}$  was lower under CO<sub>2</sub><sup>e</sup> than under CO<sub>2</sub><sup>a</sup>. In 2007, the decline of  $G_{\text{s-ref}}$  with soil moisture was more pronounced in the CO<sub>2</sub><sup>a</sup> plots (40%) than in the CO<sub>2</sub><sup>e</sup> plots (24%) (Figure 8).

## Discussion

There have been few studies on the effects of CO<sub>2</sub><sup>e</sup> on tree hydraulics and xylem anatomy and their downstream effect on gas exchange. This study contributes new insights to the effect of CO<sub>2</sub><sup>e</sup> on  $k_{\text{s-max}}$  and the relationship between treatment-induced seasonal variation in  $K_{\text{tree}}$  and gas exchange. At the cell level, constraints on relationships between conduit structure and function led to a trade-off of efficiency against safety of water transport, a trade-off that was still maintained under CO<sub>2</sub><sup>e</sup>. At the plant level, the similarity of trends in liquid- and gas-phase conductances implies that functional adjustments under CO<sub>2</sub><sup>e</sup> contributed to homeostasis in the operation of the hydraulic regulatory systems.

### Roots as hydraulic bottlenecks: do stomata sense root xylem embolism?

The results of this study show that across four contrasting tree species, the seasonal decline in  $G_{\text{s-ref}}$  was strongly related to

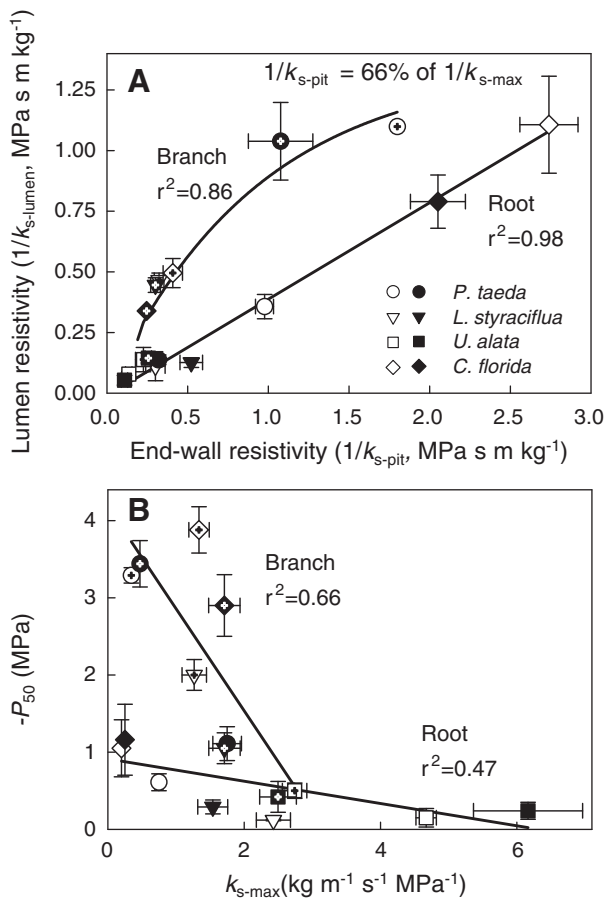


Figure 2. Relationships of (A) lumen resistivity and end-wall resistivity; (B) air-seeding pressure (pressure causing 50% loss of conductivity,  $P_{50}$ ) and maximum hydraulic specific conductivity ( $k_{s-max}$ ) in root (plain symbols) and branch (dotted symbols) samples from four co-occurring species growing under either ambient (open symbols) or elevated (closed symbols) CO<sub>2</sub> concentrations. All  $P$  values associated with the fitted curves are  $<0.02$ .

the seasonal decline in  $K_{tree}$  indicative of a hydraulic effect on stomata regulation. This contrasts with the current view

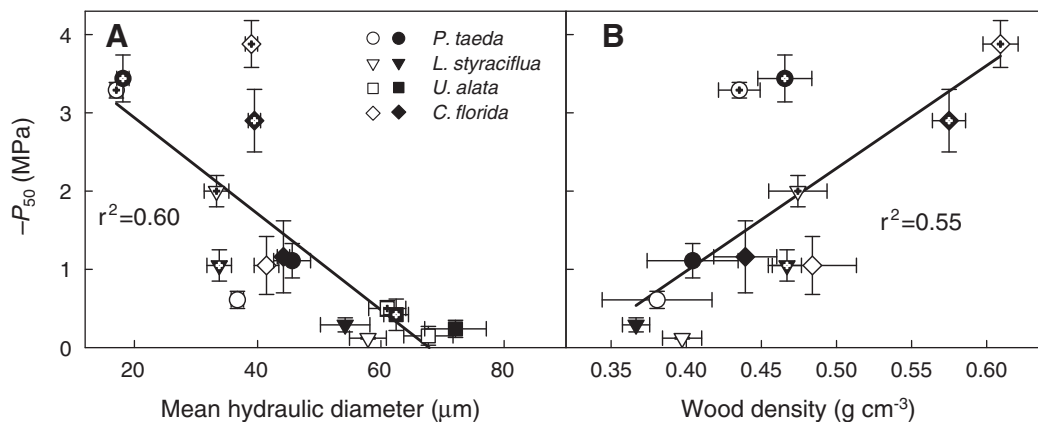


Figure 3. Relationships of (A) air-seeding pressure (pressure causing 50% loss of conductivity,  $P_{50}$ ) and mean hydraulic diameter and (B)  $P_{50}$  and wood density in root (plain symbols) and branch (dotted symbols) samples from four co-occurring species growing under either ambient (open symbols) or elevated (closed symbols) CO<sub>2</sub> concentrations. All  $P$  values associated with the fitted curves are  $<0.01$ .

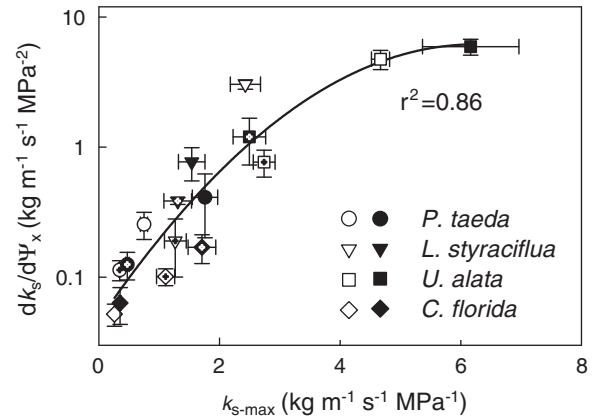


Figure 4. Relationship between the slope of the response of hydraulic conductivity ( $k_s$ ) to xylem pressure ( $\Psi_x$ ) and  $k_{s-max}$ , in root (plain symbols), and branch (dotted symbols) samples from four co-occurring species growing under either ambient (open symbols) or elevated (closed symbols) CO<sub>2</sub> concentrations. The  $P$  value associated with the fitted curve is  $<0.001$ .

that CO<sub>2</sub><sup>e</sup> directly causes stomatal closure (Ainsworth and Rogers 2007). Thus,  $K_{tree}$  acted in concert with stomata to limit water loss under conditions of low soil moisture content, which maintained  $\Psi_1$  above critical values that would have induced complete loss of hydraulic capacity (Meinzer 2002). Many studies have examined the relationships between  $K_{tree}$  and  $G_s$  (e.g., Tyree and Ewers 1991, Addington et al. 2004, Kim et al. 2008, Domec et al. 2009a), yet the causes of variation in  $K_{tree}$  are rarely studied. Reduced  $K_{tree}$  of trees growing under CO<sub>2</sub><sup>e</sup> has seldom been investigated or detected (Kopper et al. 2006, Domec et al. 2009c). Here, we show that CO<sub>2</sub>-induced differences in  $K_{tree}$  of all species were largely a reflection of the loss of root  $k_{s-max}$  over a wide range of seasonal water variability (Figure 6). The dependence of  $K_{tree}$  on root hydraulic failure reflects the fact that the short portion of the pathway through the root constitutes a major portion of the whole-tree hydraulic resistance to water flow and that



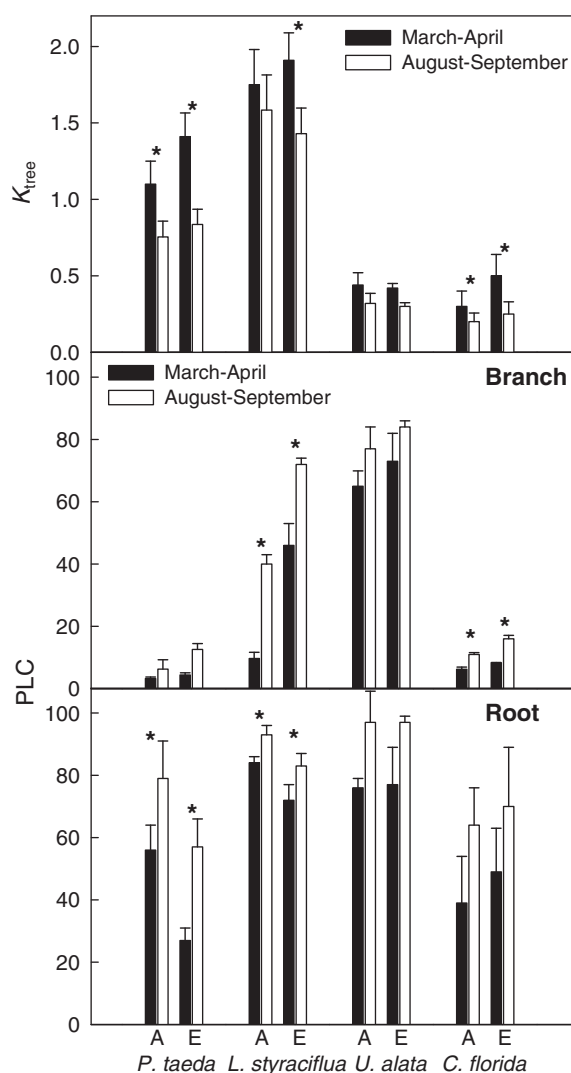


Figure 5. Whole-tree hydraulic conductance ( $K_{tree}$ ) and PLC at the beginning (March–April) and at the end (August–September) of the 2000 growing season in four species growing under ambient (A) and elevated (E) CO<sub>2</sub>. Loss of conductivity was measured using root and branch vulnerability curves to drought-induced embolism (Figure 1), and predawn and midday water potentials. Stars denote a large difference between seasonal periods ( $P < 0.05$ ).

root hydraulic conductance greatly declines with soil moisture (Hacke et al. 2000, Comstock 2002, Domec et al. 2009a, 2009c).

As expected, the roots emerged as potentially the most vulnerable component of the xylem reflected in the higher predicted rate of hydraulic conductivity loss in field conditions (Figures 1 and 5, Sperry et al. 1998, Meinzer et al. 2009). As shown (Cochard et al. 2002), the magnitude of xylem water depletion and refilling can constitute a hydraulic signal involved in stomatal regulation. This stomatal closure would prevent  $\Psi_1$  from declining to values that could provoke embolism in stems where embolism reversal may not be as efficient as in roots (McCully 1998, Domec et al. 2004, Domec et al. 2006).

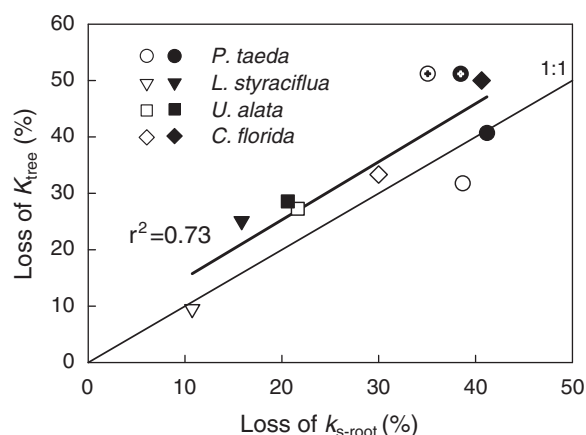


Figure 6. Effect of seasonal loss of root conductivity ( $k_{s-root}$ ) on whole-tree hydraulic conductance ( $K_{tree}$ ) in trees growing under either ambient (open symbols) or elevated (closed symbols) CO<sub>2</sub> concentrations ( $P = 0.036$ ). Dotted symbols represent roots of *P. taeda* sampled in 2007. All other samples were taken in 2000.

#### Effects of increased CO<sub>2</sub> concentration on conductivity and resistance to embolism

In this study, resistance to embolism (lower  $P_{50}$ ) increased at the cost of a decrease in  $k_{s-max}$  (as was previously shown for *P. taeda*; Ewers et al. 2000) mainly through a reduction in  $k_{s-pit}$  (Figure 2A). At the tissue level, a trade-off between water transport efficiency and resistance to water stress-induced embolism has been hypothesized (Tyree and Ewers 1991). At the species level, CO<sub>2</sub><sup>e</sup> resulted in higher  $k_{s-max}$  and lower resistance to embolism in either the branches or the roots but not

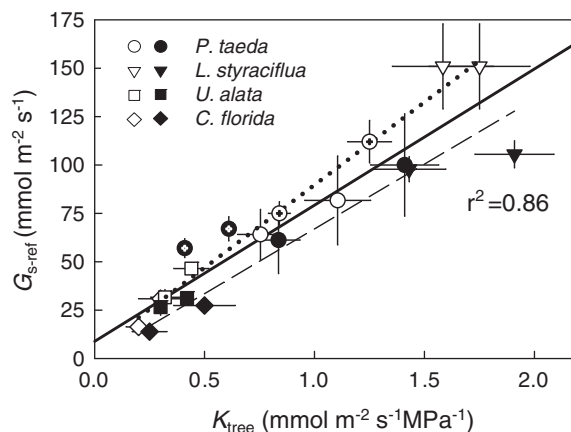


Figure 7. Effect of whole-tree hydraulic conductance ( $K_{tree}$ ) on reference canopy stomatal conductance ( $G_{s-ref} = G_s$  at  $D = 1$  kPa, Oren et al. 1999) in trees growing under either ambient (open symbols) or elevated (closed symbols) CO<sub>2</sub> concentrations ( $P < 0.001$ ). Dotted symbols represent roots of *P. taeda* sampled in 2007. All other samples were taken in 2000. Data encompass two soil moisture conditions ( $<18\% \text{ m}^3 \text{ m}^{-3}$  and  $>30\% \text{ m}^3 \text{ m}^{-3}$ ). The relationship between  $G_{s-ref}$  and  $K_{tree}$  was steeper ( $P = 0.02$ ) for trees growing under CO<sub>2</sub><sup>e</sup> (dotted line, slope =  $84 \pm 6$ ) than for trees growing under CO<sub>2</sub><sup>a</sup> (dashed line, slope =  $55 \pm 7$ ).

Table 3. Canopy reference stomatal conductance ( $G_{s-ref}$ ,  $\text{mmol m}^{-2} \text{s}^{-1}$ ) under high ( $>30\% \text{ m}^3 \text{ m}^{-3}$ ) and low ( $<18\% \text{ m}^3 \text{ m}^{-3}$ ) soil moisture content of the four woody species growing under ambient or elevated  $\text{CO}_2$  concentration at the Duke FACE site, NC. Except for *P. taeda*, measured in both 2000 and 2007, all other species were sampled only in 2000. Probability levels in bold were considered to indicate a very clearly ( $P < 0.05$ ) or a clearly ( $P < 0.10$ ) discernible  $\text{CO}_2$  effect. Only *U. alata* (2000) and *P. taeda* (2007 but not 2000) showed a  $\text{CO}_2 \times$  soil moisture interaction effect on  $G_{s-ref}$  ( $P = 0.007$  and  $P = 0.003$ , respectively).

	High soil moisture			Low soil moisture		
	$\text{CO}_2^a$	$\text{CO}_2^e$	$P$	$\text{CO}_2^a$	$\text{CO}_2^e$	$P$
$G_{s-ref}$ , $\text{mmol m}^{-2} \text{s}^{-1}$						
<i>Pinus taeda</i> (2007)	112 ± 11	71 ± 6	<b>0.01</b>	67 ± 6	57 ± 5	0.68
<i>Pinus taeda</i>	83 ± 17	97 ± 12	0.23	64 ± 7	59 ± 8	0.51
<i>Ulmus alata</i>	46 ± 3	31 ± 3	<b>0.01</b>	32 ± 3	26 ± 4	<b>0.09</b>
<i>Liquidambar styraciflua</i>	151 ± 21	106 ± 7	<b>0.01</b>	151 ± 19	99 ± 6	<b>0.04</b>
<i>Cornus florida</i>	33 ± 1	24 ± 2	<b>0.001</b>	16 ± 1	14 ± 1	0.67

in both (Table 2). These physiological results were inconsistent with the inferences drawn from the anatomical data because trees grown in  $\text{CO}_2^e$  did not always exhibit higher conduit diameter than plants grown in  $\text{CO}_2^a$ . For embolism resistance, however, the anatomical changes were consistent with the physiological responses as reflected in the decrease of  $P_{50}$  with increasing conduit diameter (Figure 3A). Because all of the water that ascends within xylem must pass through the bordered pits of overlapping conduits, pit characteristics are a major determinant of  $k_{s-max}$  (Pittermann et al. 2005), accounting for more than 50% of total xylem hydraulic resistance across a broad range of tracheid- and vessel-bearing species (Choat et al. 2008). Larger conduits are often associated with

more flexible pit membranes of lower resistance to air-seeding-induced embolism (Pittermann et al. 2006, Domec et al. 2008, Hacke and Jansen 2009). Therefore, the relationship depicted in Figure 3A may be the consequence of larger conduits having bigger bordered pits, thus increasing the risk of cavitation.

Not surprisingly, the two broadleaved deciduous species tending to inhabit moist sites (*L. styraciflua* and *U. alata*) had the lowest resistance to embolism. The third species, *C. florida*, usually exhibits relatively little drought tolerance (Bahari et al. 1985, Hoffmann et al., personal communication). Nevertheless, our results showed that, compared with the other species, stems and roots of *C. florida* can withstand se-

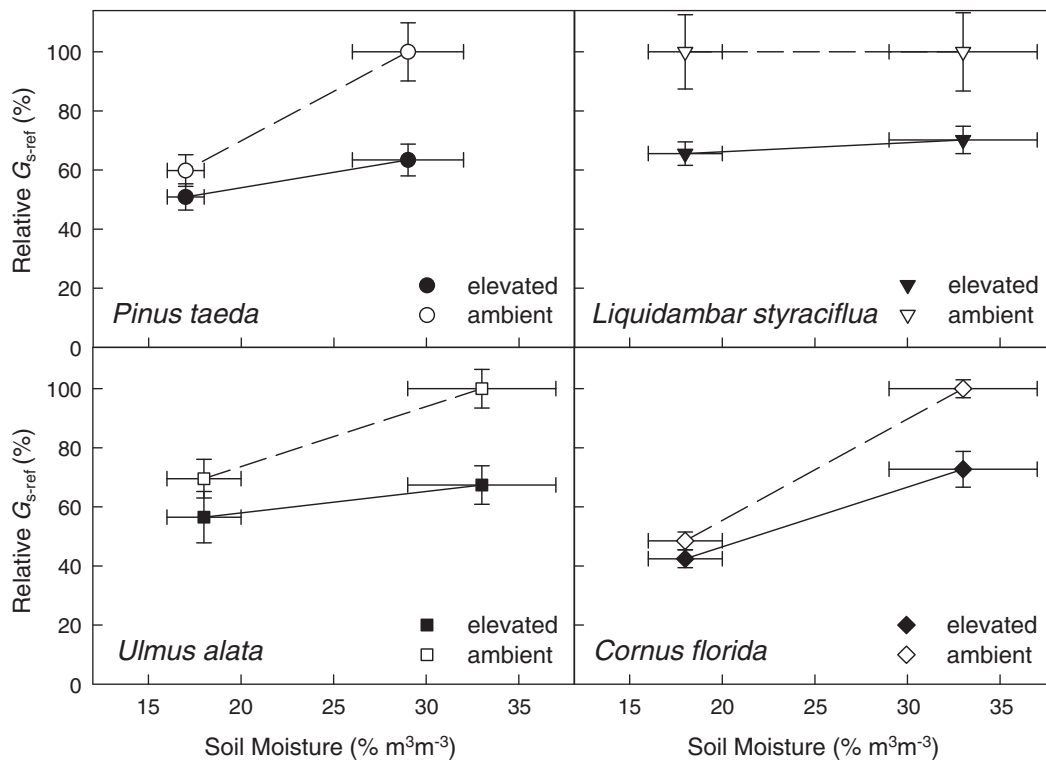


Figure 8. Effect of soil moisture on reference canopy stomatal conductance relative to the reference canopy stomatal conductance measured under ambient conditions and under high soil moisture (relative  $G_{s-ref}$ ) in trees growing under either  $\text{CO}_2^a$  (ambient) or  $\text{CO}_2^e$  (elevated).

were drought before its xylem becomes severely impaired (Figure 5). There has been no study on leaf hydraulic vulnerability to embolism in this species, but we infer that in *C. florida* the weakest section of the hydraulic pathway is located in the petiole xylem, as evidenced from the rapid wilting, curling and leaf loss observed even during moderate droughts. In this species, leaves may act as a hydraulic fuse to protect the overall hydraulic system of the plant. We can refute the hypothesis of weak stomatal control to explain leaf wilting because this species had the strongest response of  $G_{s-ref}$  to soil drying (Figure 8).

Over drying cycles or seasons in areas where soil moisture becomes progressively limited, the coordinated sensitivity between the liquid- and gas-phase fluxes coupled with treatment-induced differences in  $K_{tree}$  and  $G_{s-ref}$  have consequences for gas exchange. It has been suggested that the responses of stomata to CO<sub>2</sub><sup>e</sup> may vary with other environmental variables (Watanabe et al. 2008). Treatment-induced decreases in  $G_{s-ref}$  was proportional to  $K_{tree}$  at a seasonal scale (Figure 7). *L. styraciflua* and, to a lesser degree, *U. alata* showed stomatal closure under CO<sub>2</sub><sup>e</sup> regardless of soil moisture, consistent with previous studies (Gunderson et al. 2002, Herrick et al. 2004). In *L. styraciflua*, a reduction in stomatal density under CO<sub>2</sub><sup>e</sup> was found at our site (Reid et al. 2003), perhaps explaining the reduction observed in  $G_{s-ref}$ . However, in *C. florida*, CO<sub>2</sub>-induced decrease in  $G_{s-ref}$  was greater in moist than in dry soil (Table 3), possibly reflecting a greater fine root density at the lower end of the rooting zone under CO<sub>2</sub><sup>e</sup> (King et al. 2001, Pritchard et al. 2008). In *P. taeda*, there was no response of  $G_{s-ref}$  to CO<sub>2</sub><sup>e</sup> in 2000, 3 years after fumigation began, but  $G_{s-ref}$  was appreciably reduced in 2007 (Table 3). Studies detected stomatal closure in most broadleaved species (Murthy et al. 1996, Saxe et al. 1998) but a more variable response in conifers, with a tendency for the longer studies to demonstrate an effect (Medlyn et al. 2001, Domec et al. 2009c). In conifers with many sapwood rings, the length of exposure to CO<sub>2</sub><sup>e</sup> necessary to produce a reduction in  $K_{tree}$  and thus  $G_{s-ref}$  may depend on the time it takes the species to replace a large proportion of pre-treatment hydro-active xylem with that produced under CO<sub>2</sub><sup>e</sup>. This lag effect of fumigation on whole wood structure and thus physiology could explain the response of *P. taeda* in 2000 versus 2007 under high soil moisture (Table 3). In 2000, few of the total functional rings may have been produced under CO<sub>2</sub><sup>e</sup>, so  $K_{tree}$  represented an integrated mean of  $K_{tree}$  under CO<sub>2</sub><sup>a</sup> and under CO<sub>2</sub><sup>e</sup>, whereas in 2007 it is expected that most rings of active xylem were produced under CO<sub>2</sub><sup>e</sup>, allowing a significant difference in  $K_{tree}$  and  $G_{s-ref}$  to be detected. Hydraulic determinants of wood structure are more complex in angiosperms than in conifers (McCulloh et al. 2010). In ring-porous species and to some extent in diffuse-porous species, the youngest rings are the most efficient at moving water and represent most of the hydraulically active sapwood (Phillips et al. 1996). Thus, we do not expect any lag effect of fumigation in the angiosperms, and the responses to CO<sub>2</sub><sup>e</sup> we reported for 2000 were not predicted to change as trees got older.

The hydraulic adjustments resulted in changes in the sensitivity of  $G_{s-ref}$  and, by extension, gas exchange to decreasing soil moisture (Figure 8). However, whereas *P. taeda*, *C. florida* and to some extent *U. alata* hydraulically adjusted under CO<sub>2</sub><sup>e</sup> such that their gas exchange could be better maintained as soil moisture decreased compared with CO<sub>2</sub><sup>a</sup>, adjustments of *L. styraciflua* were insufficient or cancelling, such that their stomata remained as sensitive to drying soil as under CO<sub>2</sub><sup>a</sup> (Figure 8). This implies that, in addition to other advantages *P. taeda* will gain under CO<sub>2</sub><sup>e</sup> (LaDeau and Clark 2001), hydraulic adjustments will allow it to keep photosynthesizing well under dry soil conditions.

#### Structure–function relationships in branches versus roots

From roots to branches, trade-offs existed such that the more distal parts were more resistant to air-seeding but at the cost of lower mean hydraulic diameter and consequently lower  $k_{s-max}$  (Ewers et al. 2000). These changes in the hydraulic architecture along the pathway from roots to branches is consistent with decreasing water potential from the base to the apex of trees (Tyree and Ewers 1991, Domec and Gartner 2002, Choat et al. 2005).

Because  $P_{50}$  pooled over roots and branches of all species was correlated with wood density, the latter can be used as an index of drought resistance (Hacke et al. 2001a, Hacke and Jansen 2009). However, as previously discussed (Rosner et al. 2007, Domec et al. 2009b), wood density is an integrated average of earlywood and latewood densities weighted by their respective proportion within an annual ring, whereas the hydraulic characteristics of the whole sample (earlywood and latewood combined) are mostly a reflection of earlywood hydraulic properties. Low resistance to embolism may simply reflect the fact that rings with lower wood density contain earlywood made of wider conduits and thinner cell walls relative to their lumen (Panshin and deZeeuw 1980). Therefore, high wood density may not necessarily be correlated with high resistance to embolism.

Contrary to roots, branches have to resist the mechanical stresses induced by gravity, wind and ice loading, which tend to produce denser wood (James et al. 2006, Read and Stokes 2006). At the cell level, this translates to overbuilt conduits of thicker cell wall and higher  $(t/b)^2$  (Sperry et al. 2006, Domec et al. 2009b, Hacke and Jansen 2009) that is often associated with lower conductivity but also with less flexible pit membranes of greater resistance to air-seeding-induced embolism (Domec et al. 2008, Hacke and Jansen 2009). Therefore, our branches had smaller  $k_{s-pit}$  probably caused by smaller bordered pits and the associated less conductive pores in the cell membrane, together constraining the conductivity of the pit. Structurally, these pits have a greater potential to seal more effectively, thereby reducing the risk of cavitation (Hacke et al. 2004, Domec et al. 2006, Pittermann et al. 2006). The differences in biomechanical demands imposed on roots and branches may also explain why two distinct relationships relating  $P_{50}$  to  $k_{s-max}$  emerged (Figure 2B). It should also be

noted that end-wall resistivity was higher in *P. taeda* branches, highlighting the key differences between angiosperm and conifer pit membranes (Pittermann et al. 2005, Choat et al. 2008). Because values of  $k_{s-max}$  in branches were more pit dependent than in roots, anatomical features enhancing cavitation resistance would require changes in pit structure that reduce pit conductivity and thus  $k_{s-max}$ . In turn, pit structural features responsible for lowering  $P_{50}$  will also cause higher flow resistance and therefore steeper pressure gradients and more negative xylem pressures, assuming no other adjustments (such as stomatal closure or higher root or sapwood area per leaf area). These features that lowered  $P_{50}$  would then require even stronger cell walls to avoid collapse, consistent with branches having higher  $(t/b)^2$  making cell walls less likely to implode. Based on the range of  $(t/b)^2$  determined in this study and the formulae in Hacke et al. (2001a, 2004), we estimated that actual implosion pressure would be in the range of 2.0–3.6 MPa in roots and 2.5–10 MPa in branches. One interpretation of such high implosion pressures compared with actual xylem pressures is that there has been strong selection pressure to avoid implosion (Pittermann et al. 2006, Hacke and Jansen 2009) probably because, contrary to air seeding, cell wall implosion would cause irreversible hydraulic failure. The observed increase in  $(t/b)^2$  of the two canopy species (Table 3) is consistent with the lower  $P_{50}$  observed in roots of these species (Figure 1) but, given the analysis above, may not represent a meaningful increase in protection against implosion.

## Conclusions

Changes in CO<sub>2</sub> concentration of the earth's atmosphere (Keeling et al. 1995) and precipitation regimes (Gregory et al. 1997) are affecting current tree growth and wood quality (Ceuleman et al. 2002). Utilizing unique experimental settings such as FACE to examine the effect of water stress on trees under CO<sub>2</sub><sup>e</sup> increases our ability to forecast future environmental impacts on tree and forest function and productivity (Schäfer et al. 2003, McCarthy et al. 2007, 2009). We show that in some species CO<sub>2</sub><sup>e</sup> altered the hydraulic pathway, most likely structurally, affecting the liquid phase transport and consequently reducing stomatal conductance. This contrasts with previous studies focusing on a direct stomatal response to CO<sub>2</sub><sup>e</sup>. We also show evidence that the hydraulic changes allow plants growing under CO<sub>2</sub><sup>e</sup> to be less affected by drought than plants growing under current CO<sub>2</sub>. These findings suggest that hydraulic adjustments to CO<sub>2</sub><sup>e</sup> or their consequences to gas exchange and species competitive stance must be incorporated in models employed to predict forest responses to climate change.

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